



Thank you for allowing Worldwide Equipment Finance the opportunity to assist you and your company. WE appreciate this opportunity & believe you will find there are long-term benefits in allowing WE Finance – Worldwide Equipment to service all your financing needs.

Please complete the attached customer information form and provide all information requested. If you have any questions regarding the enclosed forms, please do not hesitate to contact me.

All financial information should be returned directly to the following email address:
WE.Finance@thetruckpeople.com

Sincerely,

Finance Department Staff

606-874-2772 ext. 71522

Worldwide Equipment, Inc.
107 WE Drive
P.O. Box 471
Prestonsburg, KY 41653

Telephone
(606)-874-2772

Toll Free
(800)-394-8447

Fax
(606)-874-7802



Customer Information & Profile

Please provide the following information and complete this form in its entirety:

<input type="checkbox"/> 3 Year-end Prepared Financial Statements <input type="checkbox"/> 3 Years Federal Tax Returns if Financial Statements are compiled or company prepared <input type="checkbox"/> Interim Financial Statement for the current period and for the same period, prior year. <input type="checkbox"/> Personal Financial Statements of owner(s) or major stockholder(s) <i>(if available)</i> <input type="checkbox"/> Most recently signed compliance cert. <i>(if available)</i> <input type="checkbox"/> Most recent borrowing base cert. <i>(if available)</i>	<input type="checkbox"/> Corporate guarantor or affiliate financial statements <i>(if applicable)</i> <input type="checkbox"/> Equipment List <i>(if available)</i> <input type="checkbox"/> Articles of Incorporation or Organization <input type="checkbox"/> 3 years' Operating Metrics <input type="checkbox"/> Debt Schedule (including Operating Leases) <input type="checkbox"/> Projections <input type="checkbox"/> Sublease document (if applicable) <input type="checkbox"/> Borrower organizational chart <i>(if available)</i>
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Customer Information:

Date:

Customer (Full Legal Name):		
DBA:		
Physical Address:		
City:	State:	Zip:
Mailing Address:		
City:	State:	Zip:
Contact Person:	Phone:	Fax:
Website Address:	Email:	

Customer Overview:

Entity Type: (please check) <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> S-Corporation <input type="checkbox"/> C-Corporation <input type="checkbox"/> LLC <input type="checkbox"/> LLP <input type="checkbox"/> Partnership	Federal Tax ID Number:
Date Business Started:	

State of Incorporation:	Date Company Incorporated:
Describe Nature of Business/Present Operations:	
Purpose of Request (Expansion / Replacement - If additional, please explain for what purposes. If replacement, are current units financed?)	
Describe Plans for Future Growth (attach pro-forma financial statements/ projections, if available):	

Sub lessee Information (if applicable):

Will units be sub-leased to another entity: <input type="checkbox"/> Yes <input type="checkbox"/> No	Sub-lessee Tax ID #:
Full Legal Name of Sub-lessee (End User) of units:	
Is Sub-lessee a related company/party: <input type="checkbox"/> Yes <input type="checkbox"/> No	

Subsidiary or Affiliate Names (*Corporate guarantee(s) of affiliated companies may be required for approval*)

Name	State of Operation	Guaranty Available?

Management

Name	Title	Industry Experience

Stockholders' Equity

Name	Title	% of Ownership	Social Sec. # or Tax ID #
		%	
		%	

		%	
		%	

Customer Base / Haul References:

Name	Contact	Phone	Revenues	% of Revenues	Years w/ Customer
			\$	%	
			\$	%	
			\$	%	
			\$	%	
			\$	%	

Fleet Profile (Attach Equipment List):

Power Units owned:	Trailers owned:	Number of Owner Operators used:
Average Annual Mileage:		Average Age of Fleet:

Fleet Equipment Finance References:

Bank / Finance Co. Name	Contact	Phone	Fax	Account #	Balance

Working Capital Line of Credit:

Does company have a bank line-of-credit? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, indicate total line amount: \$	Current Outstanding: \$
Bank line-of-credit established with:	
Loan Officer Name:	Telephone: Fax:

Insurance Information (please complete information)

Physical Damage Deductible: \$	Liability Coverage Amount: \$
Self Insured: <input type="checkbox"/> Yes <input type="checkbox"/> No	# Years Self Insured:
Funding and Mechanism for paying self-insured losses:	
Insurance Providers Name:	Contact Information:

WE Finance – Worldwide Equipment

P.O. Box 471

Phone (606)-874-2772 Fax: (606)-874-7802

Prestonsburg, KY 41653

CREDIT INVESTIGATION AUTHORIZATION

To expedite your application for financing, we must receive your signed authorization allowing investigation of your credit and financial history. Please complete the authorization below and either email to WE.Finance@thetruckpeople.com or fax to us at (606)-874-7802

CORPORATION OR OTHER ENTITY

Applicant Name:

Applicant Address:

Applicant's Federal Tax ID#

Applicant's Phone Number _____ Applicant's Fax Number _____

Individual

Applicant (1) Name: _____ Applicant (2) Name: _____

Applicant (1) Address: _____ Applicant (2) Address: _____

Applicant (1) SSN # _____ Applicant (2) SSN # _____

Applicant (1) Phone Number _____ Applicant (2) Phone Number _____

Applicant (1) Fax Number _____ Applicant (2) Fax Number _____

ANY CREDIT BUREAU OR INVESTIGATIVE AGENCY TO INVESTIGATE THE INFORMATION CONTAINED WITHIN THIS APPLICATION AND OBTAIN INFORMATION ABOUT THE UNDERSIGNED'S ACCOUNTS AND CREDIT EXPERIENCE. THE UNDERSIGNED AUTHORIZES ALL PARTIES CONTACTED TO RELEASE CREDIT AND FINANCIAL INFORMATION REQUESTED AS A PART OF SAID INVESTIGATION. VOLVO FINANCIAL SERVICES, OR PERSON TO WHOM THIS APPLICATION IS MADE, MAY ALSO DISCLOSE INFORMATION ABOUT THE UNDERSIGNED TO OTHER LENDERS AND CREDIT BUREAUS AND OTHER PERSONS INCLUDING ENTITIES AFFILIATED AND ASSOCIATED WITH VOLVO FINANCIAL SERVICES. THE UNDERSIGNED CERTIFIES THEY ARE NOT SUBJECT TO ANY PROHIBITIONS UNDER ANY REGULATION OR ORDERS OF THE U.S. DEPT. OF TREASURY'S OFFICE OF FOREIGN ASSETS CONTROL. THE UNDERSIGNED ALSO CERTIFIES THAT THEY DO NOT ENGAGE IN ANY TRANSACTIONS PROHIBITED BY ANY U.S. LAWS. THIS SHALL BE CONTINUING AUTHORIZATION FOR ALL PRESENT AND FUTURE INQUIRIES AND DISCLOSURES OF ACCOUNT INFORMATION AND CREDIT EXPERIENCE ON THE UNDERSIGNED MADE BY VOLVO FINANCIAL SERVICES, ITS AFFILIATES AND SUBSIDIARIES OR PERSON TO WHOM THIS APPLICATION IS MADE OR ANY PERSON REQUESTED TO RELEASE SUCH INFORMATION.

Signature	Title	Date
Signature	Title	Date